## **Meeting Planner**

<ul> <li>Meeting Purpose:</li> <li>What outcomes do you desire from this meeting?</li> <li>What do you want participants to do as a result of the meeting?</li> </ul>	
<ul> <li>Participants:</li> <li>How well do the participants understand the topics you will discuss?</li> <li>How much resistance do you expect from participants to the topics you will discuss? How will you manage that?</li> <li>Which of the participants would it be helpful to contact in advance to gain their support?</li> </ul>	
<ul> <li>Facility and Logistics:</li> <li>What type of room do you need for the meeting?</li> <li>What type of equipment and materials do you need?</li> <li>What type of seating arrangements do you need?</li> </ul>	
Agenda: Use the Meeting PAL form to record agenda items, expected outcomes, and logistics.	

<ul> <li>Prepare the Participants:</li> <li>When will you send the agenda to participants to give them time to prepare?</li> <li>What do the participants need to do before the meeting?</li> <li>What do the participants need to bring to the meeting?</li> <li>Which participants do you need to call before the meeting to prepare them or to gain their buy-in?</li> </ul>	
<ul> <li>Prepare Yourself as the Facilitator:</li> <li>What handout do you plan to use?</li> <li>What visuals do you plan to use?</li> <li>Have you reviewed each agenda item and fully prepared yourself to lead the discussion?</li> <li>What is your plan to stimulate interaction of the participants? What questions will you bring that can engage participants?</li> <li>What is your plan for managing group dynamics and meeting flow?</li> <li>How do you plan to coordinate with anyone who will lead portions of the meeting?</li> </ul>	